

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

14/08/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,501.91	1.6	10.5	21.6	20.8	3.3	2.9	1.84%
MSCI Emerging Markets Index	1,071.01	0.2	4.6	15.4	15.1	1.7	1.7	2.72%
MSCI FM FRONTIER MARKETS	524.79	0.2	3.5	11.4	12.7	1.6	1.7	4.50%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	523.83	(0.2)	(1.3)	9.9	14.2	1.5	1.7	4.54%
Muscat Stock Exchange MSX 30 Index	4,682.94	0.5	3.7	11.9	12.1	0.9	0.8	5.34%
Tadawul All Share Index	11,857.64	0.5	(0.9)	19.5	22.2	2.4	2.3	3.57%
Dubai Financial Market General Index	4,213.42	0.7	3.8	7.3	11.3	1.3	1.1	5.70%
FTSE ADX GENERAL INDEX	9,225.61	0.6	(3.7)	16.6	21.2	2.6	2.2	2.10%
Qatar Exchange Index	10,108.20	0.4	(6.7)	11.2	14.5	1.3	1.5	4.53%
Bahrain Bourse All Share Index	1,941.10	0.4	(1.5)	7.3	11.4	0.7	0.9	8.85%
Boursa Kuwait All Share Price Return Ir	7,093.27	1.2	4.0	13.0	20.3	1.6	1.5	3.30%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	556.75	0.2	5.3	17.1	17.0	1.7	1.7	2.66%
MSCI AC Asia Ex. Japan Index	682.65	0.2	6.4	16.7	16.7	1.6	1.7	0.00%
Nikkei 225	36,442.43	0.6	8.9	22.1	25.3	1.9	1.9	1.79%
S&P/ASX 200	7,850.70	0.3	3.4	19.4	19.2	2.3	2.2	3.74%
Hang Seng Index	17,113.36	(0.4)	0.4	9.6	11.1	1.0	1.1	4.60%
NSE Nifty 50 Index	24,143.75	0.0	11.1	23.6	24.7	3.9	3.4	1.27%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	168.17	0.5	4.7	15.0	16.4	2.0	1.9	3.36%
MSCI Emerging Markets Europe Index	125.82	0.4	7.2	7.2	7.1	1.2	1.0	4.33%
FTSE 100 Index	8,257.43	0.3	6.8	14.3	14.4	1.9	1.7	3.94%
Deutsche Boerse AG German Stock Inc	17,877.09	0.4	6.7	14.7	15.7	1.6	1.6	3.09%
CAC 40	7,298.97	0.3	(3.2)	13.7	16.6	1.8	1.8	3.42%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,366.38	1.7	13.1	25.4	23.1	4.7	4.0	1.39%
S&P 500 INDEX	5,434.43	1.7	13.9	25.4	22.9	4.9	4.2	1.34%
Dow Jones Industrial Average	39,765.64	1.0	5.5	22.1	20.5	5.1	4.6	1.86%
NASDAQ Composite Index	17,187.61	2.4	14.5	38.7	37.4	6.7	5.7	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	544.41	-1.3	1.6	-34%	139%
Gold Spot \$/Oz	2,473.74	0.3	19.9	0%	135%
BRENT CRUDE FUTR Oct24	80.50	-0.2	6.5	-10%	77%
Generic 1st'OQA' Future	79.06	0.2	3.6	-37%	328%
LME COPPER 3MO (\$)	8,958.50	-0.8	4.7	-18%	107%
SILVER SPOT \$/OZ	27.87	0.1	17.1	-13%	133%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,682.94							
Change	22.89	0.49%						
Previous Close	4,660.05		Financial Sector	7,632.36	7,583.94	0.64%	0.46%	3.24%
Open	4,660.05		Industry Sector	5,869.46	5,850.25	0.33%	-1.17%	7.20%
Day's High	4,696.44		Services Sector	1,810.52	1,801.28	0.51%	-0.49%	15.65%
Day's Low	4,660.05		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.74%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT FINANCE	0.047	4.44%	ASAFFA FOODS	0.410	-4.65%	SHELL OMAN MARK	0.818	0.03
NATIONAL GAS	0.106	2.91%	OMAN INVESTMENT & FINANCE	0.074	-3.90%	GULF MUSHROOM F	0.220	0.05
AMAN REAL ESTATE	0.097	1.04%	AI MAHA PETROLEUM PRODUCTS MARKE	1.020	-3.77%	JAZEERA STEEL PROI	0.279	0.10
OMAN CEMENT	0.4	1.01%	FINANCIAL CORPORATION	0.052	-3.70%	MUSANDAM POWEI	0.260	0.21
SEMBICORP SALALAH	0.104	0.97%	ALMAHA CERAMICS	0.152	-1.94%	OMAN INV&FIN SUE	0.091	0.25

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,857.64		Tadawul Banks	11,717.56	11,728.12	-0.09%	-0.14%	-3.90%
Change	60.80	0.52%	Tadawul Energy	5,337.58	5,337.63	0.00%	1.66%	2.09%
Previous Close	11,796.84		Tadawul Utilities	13,578.96	13,571.76	0.05%	1.29%	-1.67%
Open	11,809.89		Tadawul Telecom	7,704.61	7,640.96	0.83%	3.93%	1.21%
Day's High	11,873.44		Tadawul Insurance	11,150.72	10,837.64	2.89%	7.27%	0.00%
Day's Low	11,793.99		Tadawul Retailing	7,402.09	7,296.52	1.45%	0.89%	-2.42%
YTD Change	-0.92%		Tadawul Food & Beverages	5,835.03	5,788.13	0.81%	0.52%	-5.66%
Volume Mn	209,542.96		Tadawul Media	30,040.94	29,266.85	2.64%	5.14%	-6.73%
Value Traded Mn	5,542.34		Tadawul Materials	5,595.78	5,580.68	0.27%	1.22%	-3.86%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	12,332.54	12,127.46	1.69%	3.37%	-2.58%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
KINGDOM HOLDING CO	8.47	10.00%	AL HASOOB CO	48.80	-3.56%	SAUDI ARABIAN OIL (28.25	9901.51
MIDDLE EAST HEALTHCARE CO	70.6	9.97%	ALWASAIL INDUSTRIAL CO	2.38	-2.06%	AL-BAHA DEVELOPMI	0.13	7986.86
CHUBB ARABIA COOPERATIVE INS	32.65	9.93%	RABIGH REFINING AND PETROCHE	7.86	-1.75%	SADR LOGISTICS CO	3.19	5592.10
AL-BAHA DEVELOPMENT & INVEST	0.13	8.33%	NATIONAL SHIPPING CO OF/THE	29.30	-1.51%	ANAAM INTERNATIO	1.03	4973.09
TAKWEEN ADVANCED INDUSTRIES	11.28	6.21%	RAOOM TRADING CO	140.00	-1.27%	SAUDI KAYAN PETRO	8.12	4218.70

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,213.42							
Change	28.92	0.69%						
Previous Close	4,184.50		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,187.81		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,213.72		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,186.09		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.04		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	79,281.31		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	265.61		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AIR ARABIA PJSC	2.58	2.79%	ARAMEX PJSC	2.12	-3.64%	DRAKE & SCULL INTEI	0.37	16,378.69
EMIRATES NBD PJSC	19.55	2.09%	AL FIRDOUS HOLDINGS PJSC	0.32	-2.74%	AL FIRDOUS HOLDING	0.32	6,490.73
DUBAI FINANCIAL MARKET PJSC	1.28	1.59%	ISLAMIC ARAB INSURANCE COM	0.357	-1.92%	DUBAI ELECTRICITY &	2.38	6,462.32
AL SALAM BANK SUDAN	0.67	1.52%	AMANAT HOLDINGS PJSC	1.12	-0.89%	EMAAR PROPERTIES I	8.28	6,184.23
DEYAAR DEVELOPMENT PJSC	0.669	1.36%	TABREED	3.01	-0.33%	ARAMEX PJSC	2.12	5,878.36

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,225.61							
Change	50.48	0.55%						
Previous Close	9,175.13		Financial	16,483.90	16,363.26	0.74%	-1.40%	-1.23%
Open	9,175.13		Telecommunication	4,144.58	4,178.53	-0.81%	-1.82%	2.02%
			Consumer Services	14,260.18	14,025.91	1.67%	1.39%	-4.47%
Day's High	9,225.61		Basic Material	4,570.45	4,481.32	1.99%	1.09%	-1.17%
Day's Low	9,175.13		Industrials	2,554.55	2,542.40	0.48%	-0.08%	-1.73%
YTD Change	-3.68%		Utilities	10,647.67	10,488.75	1.52%	1.52%	-1.83%
			Energy	2,053.92	2,058.40	-0.22%	1.13%	0.30%
Volume Mn	170,268.06		Health Care	2,732.35	2,702.94	1.09%	1.69%	-4.17%
Value Traded Mn	842.41		Real Estate	10,467.24	10,510.39	-0.41%	3.34%	-2.82%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMAH WHITE CEMENT	1.06	3.92%	SHARJAH CEMENT & INDUS DEVEL	0.58	-3.33%	ESHRAQ INVESTMEN	0.31	53173.93
HAYAH INSURANCE CO PJSC	0.94	3.30%	ADNOC DRILLING CO PJSC	4.61	-1.71%	ADNOC DRILLING CO	4.61	21233.22
ESG EMIRATES STALLIONS GROU	8.82	2.56%	NATIONAL MARINE DREDGING CO	24.6	-0.57%	MULTIPLY GROUP	2.10	20386.53
BOROUGE	2.45	2.08%	NATIONAL BANK OF RAS AL-KHAI	5.29	-0.56%	ABU DHABI NATIONA	3.39	9974.69
GULF PHARMACEUTICAL IND PSC	0.959	2.02%	ALDAR PROPERTIES PJSC	7.2	-0.55%	MANAZEL REAL ESTA	0.34	9084.11

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,108.20							
Change	36.80	0.37%						
Previous Close	10071.4		Total Return	22,920.61	22,837.15	0.37%	0.67%	-0.33%
Open	10071.4		Rayan Islamic	4,666.49	4,654.69	0.25%	0.24%	-1.33%
Day's High	10131.79		All Share	3,579.91	3,562.33	0.49%	0.89%	-0.12%
Day's Low	10044.54		Banks & Finance	4,381.96	4,351.27	0.71%	1.92%	1.36%
YTD Change	-0.06670246		Industrials	4,115.56	4,117.70	-0.05%	0.03%	-1.93%
Volume Mn	103.281		Transportation	5,329.93	5,370.41	-0.75%	-2.71%	-3.42%
Value Traded Mn	295.6178		Real Estate	1,451.40	1,455.23	-0.26%	-1.00%	-5.30%
Traded / Listed Stocks	20	51	Insurance	2,281.78	2,279.66	0.09%	0.25%	0.28%
			Telecommunications	1,666.88	1,610.28	3.51%	2.95%	1.95%
			Consumer Goods	7,608.16	7,550.91	0.76%	0.62%	0.27%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QPSC	3.90	5.18%	WIDAM FOOD CO	2.99	-2.58%	QATAR ALUMINUM I	1.24	11278.20
OOREDOD QPSC	10.70	3.88%	AL FALEH EDUCATION HOLDING	0.61	-1.29%	MASRAF AL RAYAN	2.23	9465.64
VODAFONE QATAR	1.70	2.29%	QATAR & OMAN INVESTMENT CO	0.72	-0.96%	MAZAYA REAL ESTAT	0.56	8232.23
AL MEERA CONSUMER GOODS CO	14.44	2.19%	QATAR GAS TRANSPORT(NAKILAT)	4.30	-0.92%	MESAIEED PETROCHE	1.62	7653.34
QLM LIFE & MEDICAL INSURANCE	2.12	2.17%	QATAR ISLAMIC BANK	19.45	-0.77%	BALADNA	1.35	4895.47

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,941.10							
Change	6.95	0.36%						
Previous Close	1,934.15		MSCI Bahrain	157.05	157.27	-0.14%	1.16%	-3.08%
Open	1,939.99		MSCI Bahrain Domestic Islamic	60.40	60.40	0.00%	1.69%	-3.43%
Day's High	1952.040		MSCI Bahrain Net TR USD	427.89	428.49	-0.14%	1.66%	-2.11%
Day's Low	1939.990							
YTD Change	-1.54%							
Volume Mn	919.76							
Value Traded Mn	0.242							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN NATIONAL HOLDING	0.50	5.68%	-	-	-	AL SALAM BANK BSC	0.22	1661.16
SOLIDARITY BAHRAIN BSC	0.37	2.78%	-	-	-	GFH FINANCIAL GROI	0.32	370.28
ALUMINIUM BAHRAIN BSC	1.06	0.96%	-	-	-	NATIONAL BANK OF I	0.50	205.78
ZAIN BAHRAIN BSCC	0.12	0.88%	-	-	-	ALUMINIUM BAHRAI	1.06	145.96
GFH FINANCIAL GROUP BSC	0.32	0.63%	-	-	-	BAHRAIN NATIONAL I	0.50	142.50

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,093.27							
Change	83.66	1.19%	Industrials	759.63	757.61	0.27%	-3.23%	-16.33%
Previous Close	7,009.61		Banks	1,758.56	1,735.71	1.32%	-2.54%	6.74%
Open	7,028.51		Consumer Service	1,021.62	984.30	3.79%	3.97%	55.12%
			Technology	1,651.42	1,651.42	0.00%	1.34%	185.54%
Day's High	7,093.72		Real Estate	1,326.10	1,319.06	0.53%	-0.54%	9.33%
Day's Low	7,020.79		Financial Services	1,353.57	1,334.62	1.42%	-0.80%	11.66%
YTD Change	4.05%		Telecom	985.09	968.40	1.72%	-0.73%	-10.86%
			Health Care	451.11	468.00	-3.61%	-3.61%	-6.44%
Volume Mn	0.21		Insurance	2,302.75	2,302.60	0.01%	-2.99%	0.43%
Value Traded Mn	54.30		Basic Materials	757.62	749.32	1.11%	1.01%	1.57%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT HOTELS SAK	213.00	17.03%	AL MAIDAN DENTAL CLINIC CO K	760.00	-5.00%	KUWAIT FINANCE HO	716.00	14544.43
UNICAP INVESTMENT AND FINANC	166.00	10.67%	WETHAQ TAKAFUL INSURANCE CO	38.00	-4.52%	UNICAP INVESTMENT	166.00	13673.62
AL TAMDEEN INVESTMENT CO	635.00	9.48%	KFIC INVEST KSCP	67.00	-4.29%	ARZAN FINANCIAL GF	169.00	13624.21
KUWAIT & GULF LINK TRANSPORT	45.80	8.02%	PRIVATIZATION HOLDING COMPAN	36.80	-4.17%	GULF BANK	300.00	11292.61
SHUAIBA INDUSTRIAL CO	196.00	7.10%	BAYAN INVESTMENT HOLDING CO	59.00	-4.07%	KUWAIT INTERNATIO	180.00	10824.48

Source: FSC